



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31209	-11.83	-0.04
NIFTY	9613	-1.70	-0.02

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.48	-1.57
HDFCBANK	87.92	+1.09
ICICIBK	8.97	Unch
INFY	15.14	+0.80
TATA MOTOR	33.25	+0.73
WIPRO	5.21	+0.19

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-804.67
FIIs Index Future	147.26
FIIs Index Options	308.76
FIIs Stock Future	151.96
FIIs Stock Options	101.03
DII's Eq (Provisional)	954.34

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.8168
EURO	73.5995
YEN 100	57.4900
GBP	83.9118

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21479	+129.64	+0.61
NASDAQ	6110	-30.36	-0.50
NIKKEI	19928	-103.56	-0.52
HANG SENG	25425	+36.81	+0.14
SGX NIFTY	9633	+8.50	+0.08

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	47.02	-0.11
NATURAL GAS	2.986	+0.13
GOLD	1228	+0.76
SILVER	16.144	+0.67
COPPER	2.686	+0.19

WORLD EVENTS	
UK: FOMC Meeting Minutes US: Services PMI	

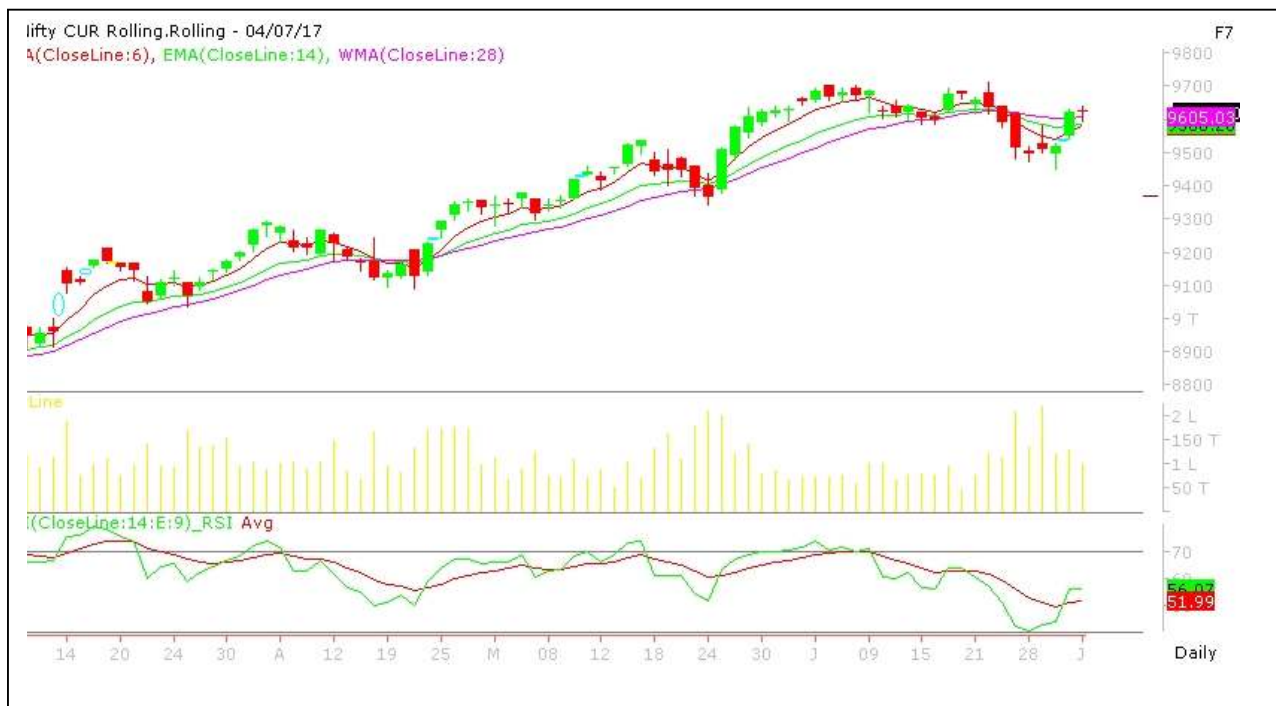
RESULTS TODAY	
BETALA, BHUSANSTL, KORE	

TOP STORY

- Mahindra & Mahindra reduces prices by 6.9% on Large UV's and SUV's and small car segment by 1.4%
- BEPL BM on 14th July to consider expansion project of company
- NCLT approves amalgamation of Gauss Networks with Delta Corp
- McNally Bharat Engineering receives order for construction of Entry/exit structure of Elamkulam station from Delhi Metro Rail corporation
- Lanco/Hindstan power dispute over bank gurantees
- Edelweiss / piramal in race to buy 2 religare arms
- Tata power - GUYVNL and other procurers uncertain on Mundra offer
- YES BANK: Santander Signs A New Agmt With Co To Boost UK-India



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9613 level down by 1.7 points and Sensex closed at 31209 level down by 11 points. Reliance Industries was top gainer in the index closed higher by nearly 3% at Rs 1421.95 per share however, Indiabulls Housing Finance closed lower by 2.4% at Rs 1051.15 per share.

Broader market indices had volatile session on Tuesday. BSE Mid-cap index closed at 14758 level down by 50 points. BSE Small-cap index closed at 15566 level down by 5 points.

For today trade nifty likely to trade in the range of 9550-9670.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9613	9589	9583	9574	9548	9638	9644	9653	9678
USDINR	64.70	64.61	64.55	64.48	64.30	64.82	64.95	65.10	65.14



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
WOMENSNEXT	SUSHILA SULTANIA	B	14,000	61.85
TIRIN	D P VORA SECURITIES PRIVATE LIMITED	S	50,000	19.4
RIDDHICORP	J G SECURITIES PVT LTD	B	30,000	133

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BIRLAMONEY	SUCHARITHRA REDDY	SELL	322220	80.38
VSCL	GARNET INTERNATIONAL LTD	BUY	69000	106.22
VIJSHAN	PRAMILA JAIN	SELL	200000	21.53
AGRITECH	SHAH NIKUNJ NAVINBHAI	SELL	35800	58.35

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JPASSOCIAT

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1581	1565	1550	1585	1601	1621
ADANIPTS	372	368	364	372	376	380
AMBUJACEM	249	247	245	250	252	255
ASIANPAINT	1109	1101	1094	1114	1121	1134
AUROPHARMA	678	673	668	680	685	693
AXISBANK	508	504	500	511	515	522
BAJAJ-AUTO	2770	2753	2737	2772	2788	2807
BANKBARODA	159	158	156	160	162	164
BHARTIARTL	379	377	375	380	383	386
BHEL	134	133	132	135	136	138
BOSCHLTD	23511	23263	23014	23446	23695	23879
BPCL	657	647	637	656	666	675
CIPLA	545	540	534	549	554	563
COALINDIA	247	245	244	248	249	252
DRREDDY	2624	2597	2571	2637	2663	2703
EICHERMOT	27851	27549	27246	27763	28065	28279
GAIL	365	361	356	365	369	374
HCLTECH	842	836	831	843	848	855
HDFC	1641	1623	1604	1635	1653	1665
HDFCBANK	1653	1648	1643	1657	1663	1672
HEROMOTOCO	3703	3663	3623	3734	3774	3844
HINDALCO	198	197	196	199	200	202
HINDUNILVR	1088	1077	1067	1095	1105	1123
ICICIBANK	290	288	286	290	292	295
IDEA	84	83	82	85	86	87
INDUSINDBK	1498	1483	1468	1492	1507	1516
INFRATEL	402	397	392	401	406	411
INFY	962	951	940	961	972	981
ITC	337	335	332	339	342	346
KOTAKBANK	959	948	936	954	966	973
LT	1683	1670	1656	1685	1699	1714
LUPIN	1044	1036	1027	1048	1057	1069
M&M	1355	1346	1336	1361	1371	1387
MARUTI	7376	7339	7302	7377	7414	7452
NTPC	158	157	157	159	159	160
ONGC	160	159	157	160	161	163
POWERGRID	211	209	208	211	213	214
RELIANCE	1422	1398	1375	1413	1436	1451
SBIN	273	271	269	274	276	278
SUNPHARMA	552	547	541	552	558	563
TATAMOTORS	427	423	419	430	434	440
TATAMTRDVR	263	260	257	264	267	271
TATAPOWER	81	81	80	81	82	82
TATASTEEL	548	543	539	549	553	559
TCS	2367	2351	2335	2366	2382	2396
TECHM	378	375	372	379	382	387
ULTRACEMCO	4019	3981	3944	4015	4052	4086
VEDL	255	252	250	256	259	262
WIPRO	260	256	253	259	262	265
YESBANK	1485	1473	1460	1492	1505	1524
ZEEL	491	488	484	492	495	499



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/CML/35220: Change of Market Maker for M/s. Akash Infra Projects Limited (AKASH) July 05, 2017.

NSE Download Ref.No: NSE/FAOP/35256: Lot size change INDIAVIX from 800 to 900 w.e.f 05, July 2017

NSE Download Ref.No: NSE/COMP/35251: Surrender of Membership Edelweiss Capital Markets Ltd

NSE Download Ref.No: NSE/CML/35249: Change in name of Company from Credit Analysis and research Ltd to CARE Ratings Ltd w.e.f 06, July 2017

NSE Download Ref.No: NSE/CML/35271: Shifting to Z category w.e.f 11 July 2017

NSE Download Ref.No: NSE/CMPT/35280: - Exclusion of Security: ABIRLANUVO – SLBS w.e.f 05 July 2017

NSE Download Ref.No: NSE/CML/35276: Redemption of IDRs - STAN

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
DABUR	5-Jul-17	Annula General Meeting/Dividend - Re 1/- Per Share
CGCL	5-Jul-17	Annual General Meeting/Dividend - Re 0..30 Per Share
ZEEL	5-Jul-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
MOTHERSUMI	5-Jul-17	Bonus 1:2
MSPL	5-Jul-17	Extra Ordinary General Meeting
GREENPLY	5-Jul-17	Annual General Meeting/Dividend - Re 0.60 Per Share
CYIENT	6-Jul-17	Annual General Meeting/ Dividend ₹½ Rs 5 Per Share
VEDL	6-Jul-17	Annual General Meeting
BAJAJ-AUTO	6-Jul-17	Annual General Meeting/Dividend - Rs 55/- Per Share
BAJAJFINSV	6-Jul-17	Annual General Meeting/Div-Rs 1.75 Per Share
BAJAJHLDNG	6-Jul-17	Annual General Meeting/Dividend - Rs 32.50 Per Share
BAJFINANCE	6-Jul-17	Annual General Meeting/Dividend - Rs 3.60/- Per Share
BANKINDIA	6-Jul-17	Annual General Meeting
BATAINDIA	6-Jul-17	Annual General Meeting/Dividend - Rs 3.50 Per Share
BEPL	6-Jul-17	Annual General Meeting/Dividend Re 0.20 Per Share
KTKBANK	6-Jul-17	Annual General Meeting/Dividend - Rs 4/- Per Share
MAHSCOOTER	6-Jul-17	Annual General Meeting/Dividend - Rs 30 Per Share
BANKINDIA	6-Jul-17	Annual General Meeting
MANALIPETC	6-Jul-17	Annual General Meeting/Dividend - Re 0.50 Per Share
LAURUSLABS	6-Jul-17	Annual General Meeting/Dividend - Rs 1.50/- Per Share
PCJEWELLER	6-Jul-17	Bonus 1:1



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1202/\$1168 & Resistance = \$1260/\$1284.**
- **Crude oil range->\$42 to \$52.**
- **Havens Advance as Missile Test Rattles Traders: Markets Wrap:** - A risk-off mood seeped into markets on Tuesday, with haven assets including gold and the Japanese yen climbing and stocks mixed in the wake of an apparent milestone in North Korea's weapons program.
- **Yen higher, dollar steady before U.S. holiday:** - The yen was broadly higher on Tuesday after North Korea said it had successfully test fired an intercontinental ballistic missile, while the dollar was steady against a currency basket ahead of U.S. market holiday. The safe haven yen was boosted after South Korea's military and Japan's government confirmed that North Korea had fired an "unidentified ballistic missile" which landed in the Sea of Japan. Tokyo strongly protested what it called a clear violation of UN resolutions.
- **Gold rebounds after North Korea conducts missile test:** - Gold prices bounced back after a sharp fall on Tuesday amid heightened geopolitical risk after North Korea said it had successfully test fired an intercontinental ballistic missile.
- **Oil reverses earlier losses in subdued U.S. holiday trade:** - Oil reversed earlier losses in subdued trade due to the U.S. fourth of July holiday. Many traders closed positions due to the holiday. Oil has settled higher for eight sessions in a row as part of an extended recovery from multi-month lows. Support has come from reports of a recent dip in U.S. output and a slowdown in U.S. drilling activity.

TRENDS & OUTLOOK – DATE: 05-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27655	27900	28145	28420	28675
SILVER (Sept)	35100	36500	37700	39000	40345

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	374	380	385	390	396
ZINC (July)	175.10	178.20	181.15	184.30	188.55
LEAD (July)	142.20	145.35	148.75	152.55	155.75
NICKEL (July)	566	579	595	612	625

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2860	2950	3045	3175	3265
NATURAL GAS (July)	183	187	192	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Services PMI of GBP, Factory Orders m/m, IBD/TIPP Economic Optimism, FOMC Meeting Minutes.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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